

Prescient Management Company (RF) (Pty) Ltd

(Registration number 2002/022560/07)

("Prescient" or "the Manager")

(Being the manager of the Prescient Collective Investment Scheme in ETF Securities)

PORTFOLIOMETRIX ACTIVE INCOME PRESCIENT ACTIVELY MANAGED ETF ("PMXINC")

(being a portfolio under the Prescient Collective Investment Scheme in ETF Securities ("Prescient ETF") registered in the Republic of South Africa in terms of the Collective Investment Schemes Control Act, 45 of 2002 ("CISCA"))

Share Code: PMXINC

Short Name: PMINAMETF

ISIN: ZAE000330551

LISTING OF THE PORTFOLIOMETRIX ACTIVE INCOME PRESCIENT ACTIVELY MANAGED ETF IN THE EXCHANGE TRADED FUND SECTOR ON THE MAIN BOARD OF THE JSE LIMITED ("JSE")

1. INTRODUCTION

This announcement is issued in compliance with paragraph 19.27 of the JSE Listings Requirements for information purposes, following the JSE approving the listing of participatory interests in the PORTFOLIOMETRIX ACTIVE INCOME PRESCIENT ACTIVELY MANAGED ETF.

The information set out below has been extracted from the Prescient ETF Programme Memorandum issued by the Manager on 26 May 2023 ("the Programme Memorandum") and the PORTFOLIOMETRIX ACTIVE INCOME PRESCIENT ACTIVELY MANAGED ETF supplement issued on 24 January 2024 ("the Supplement") and relates to the listing of participatory interests in the "Actively Managed ETF" sub-sector of the "Exchange Traded Funds" sector on the Main Board of the JSE.

2. STRUCTURE

The PMXINC AMETF portfolio is managed by Prescient, an approved manager of Collective Investment Schemes and as such is governed in terms of CISCA. The Manager has entered into an agreement with the Asset Manager, PortfolioMetrix Asset Management SA (Pty) Ltd, in terms of which the Asset Manager will manage the underlying portfolio and execute transactions to reflect these changes on behalf of the Manager. Standard Bank of South Africa Limited will act as the independent Trustee and will fulfil its duties as specified in CISCA and the Regulations thereto.

3. SUMMARY OF THE LISTING

3.1 Issuer: Prescient Collective Investment Scheme in ETF Securities

3.2 ISIN: ZAE000330551

3.3 Share code: PMXINC

3.4 Long name: INC ACTIVELY MANAGED ETF

3.5 Short name: PMINAMETF

3.6 Issue size: 1000 units

3.7 Issue price: 1000 cents (R10)

3.8 Investment Policy:

The PortfolioMetrix Active Income Prescient Actively Managed ETF is an income generating portfolio with the objective to achieve a high level of sustainable income and stability of capital invested. In order

to achieve the objective, the portfolio will be actively managed and will continually reflect the asset manager's view of the relative attractiveness of the various asset classes. Investments to be acquired for the portfolio may include equity securities, property securities, property related securities, interest bearing securities, non-equity securities, money market instruments, preference shares and assets in liquid form.

The portfolio will be subject to the Prudential Investment Guidelines for South African Retirement Funds, being Regulation 28 of the Pension Funds Act, or such other Legislation published from time to time, subject to a maximum equity exposure of 10% of the portfolio's net asset value.

The portfolio may also invest in participatory interests and other forms of participation in portfolios of collective investment schemes, registered in South Africa and other similar schemes operated in territories with a regulatory environment which is to the satisfaction of the manager and trustee of a sufficient standard to provide investor protection at least equivalent to that in South Africa and which is consistent with the portfolio's primary objective.

The portfolio may from time to time invest in listed and unlisted financial instruments, in accordance with the Collective Investment Schemes Board Notice 90, in order to achieve the portfolio's investment objective. The asset manager may only include the following unlisted financial instruments for efficient portfolio management purposes: forward currency, interest rate and exchange rate swap transactions. Forward points are sourced from Bloomberg in line with Spot Rates. These instruments will be valued in line with the best market practices. The portfolio will comply with the provisions of the Collective Investment Schemes Control Act and the Regulations thereto, as amended from time to time.

4.SALIENT DATES AND TIMES

Publication of the listing announcement on SENS and distribution of Supplement	Wednesday, 24 January 2024
Listing Date at 09:00	Wednesday, 31 January 2024

5. DOCUMENTATION

Copies of the Programme Memorandum and the Supplement can be obtained on the Prescient website at <https://www.prescient.co.za/funds>, from 24 January 2024.

The distribution of the Supplement and the offer or sale of participatory interests may be restricted by law in certain jurisdictions. Persons in whose possession the Supplement or any other participatory interests come must inform themselves about, and observe, any such restrictions.

Johannesburg

Listing Advisor

Prescient Structured Product Advisory (Pty) Ltd

24 January 2024