



OUTSIDER TRADING

SATRIX.CO.ZA
OWN THE MARKET

205.88
147.06
-302.35

88.24
-166.67
55.56
214.29

428.57
-264.71

147.06
333.33

305.30
-323.53

214.29

428.57
302.35

147.06
-214.29

214.29
205.88

205.88
285.71

500
-441.18

214.29
205.88

88.24
142.86

214.29
-441.18

302.35
-264

55.56
-214.29

428.57
214.29

264.71

55.56

323.53





Current Products

- **Satrix 40**
- **Satrix Swix 40**
- **Satrix Divi +**
- **Satrix Rafi**
- **Satrix Indi**
- **Satrix Resi**
- **Satrix Fini**



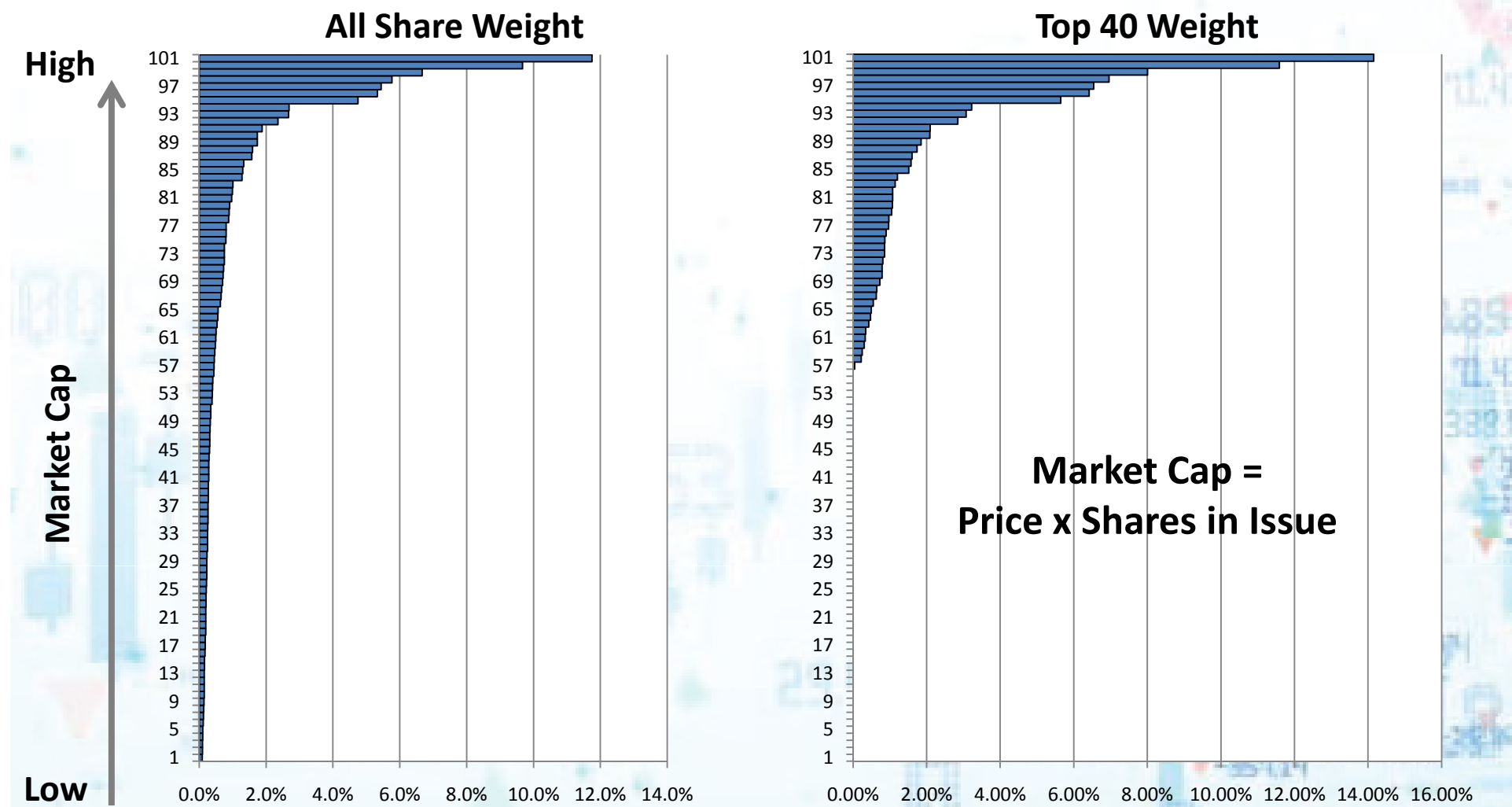
New Products

- **Satrix Property**
- **Satrix ILBI**
- **Satrix Balanced**
- **Satrix Momentum**
- **Satrix MSCI World**

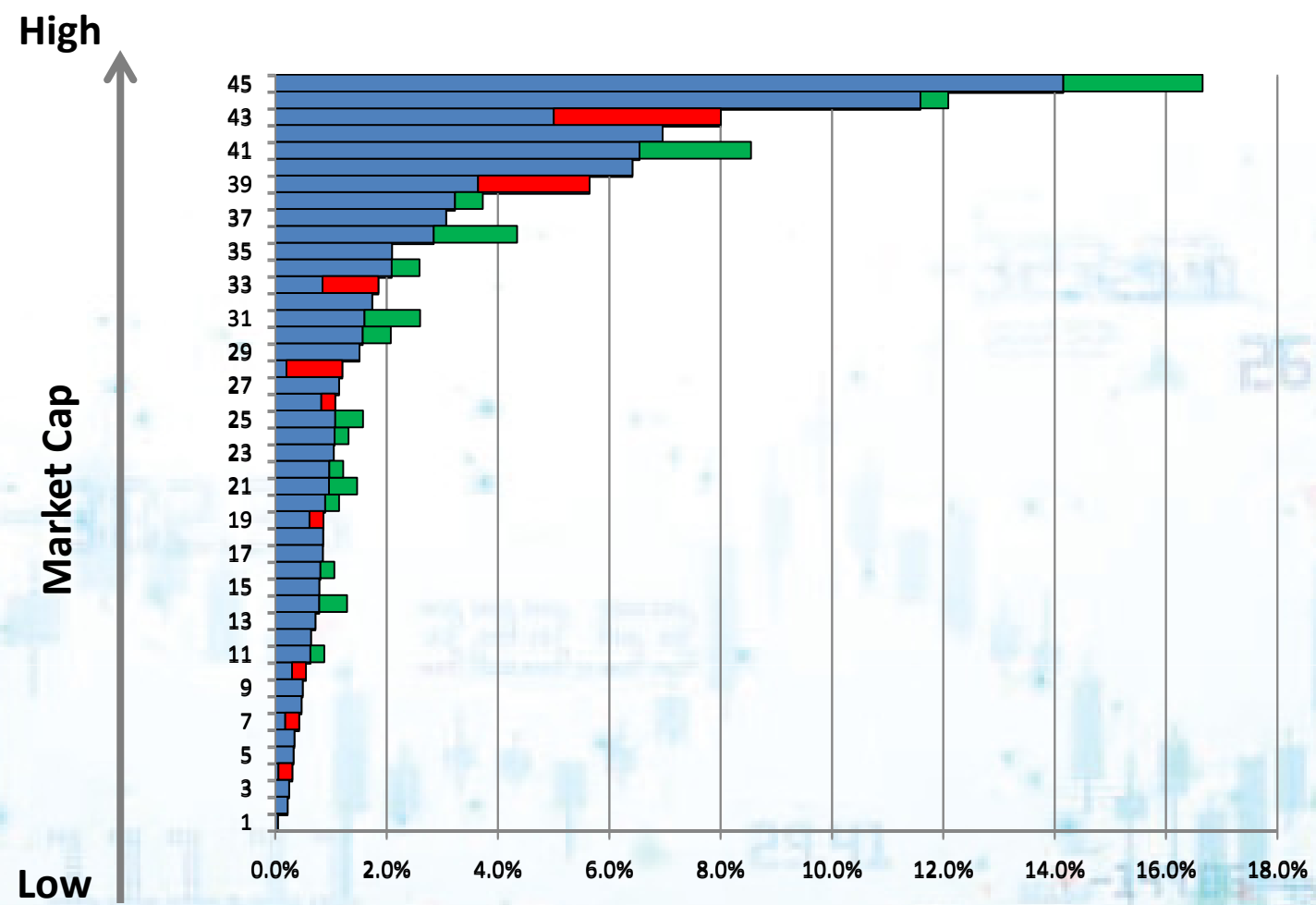
Product Performance

	1yr	3yr	5yr
Satrix40	31.9%	67.2%	41.3%
Satrix Swix	29.5%	69.1%	49.6%
Satrix RAFI	24.4%	57.4%	
Satrix Divi	14.7%	55.5%	130.4%
Satrix Indi	52.7%	134.7%	145.0%

Traditional Index funds



Active Managers



Challenges of active managers

- No informational advantage
- No skill advantage
- Past results

in reality...

- Could underperform by 30%
- Managers move



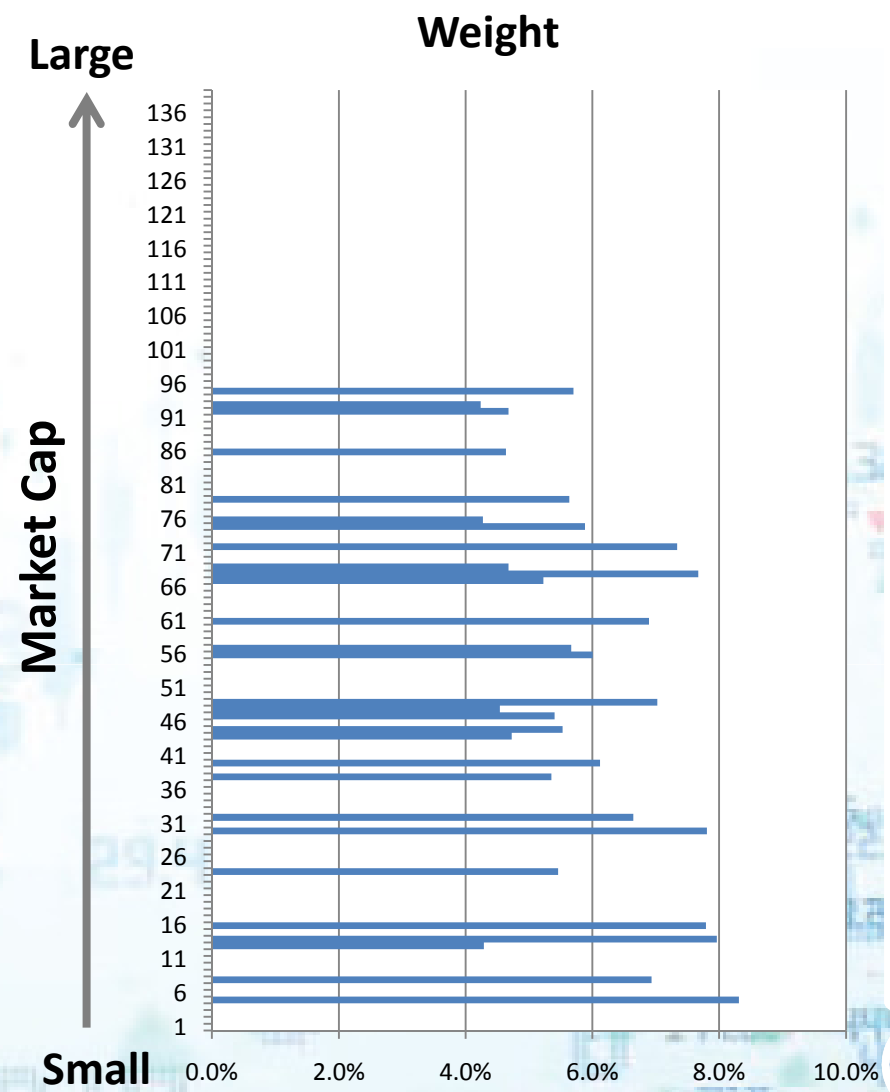
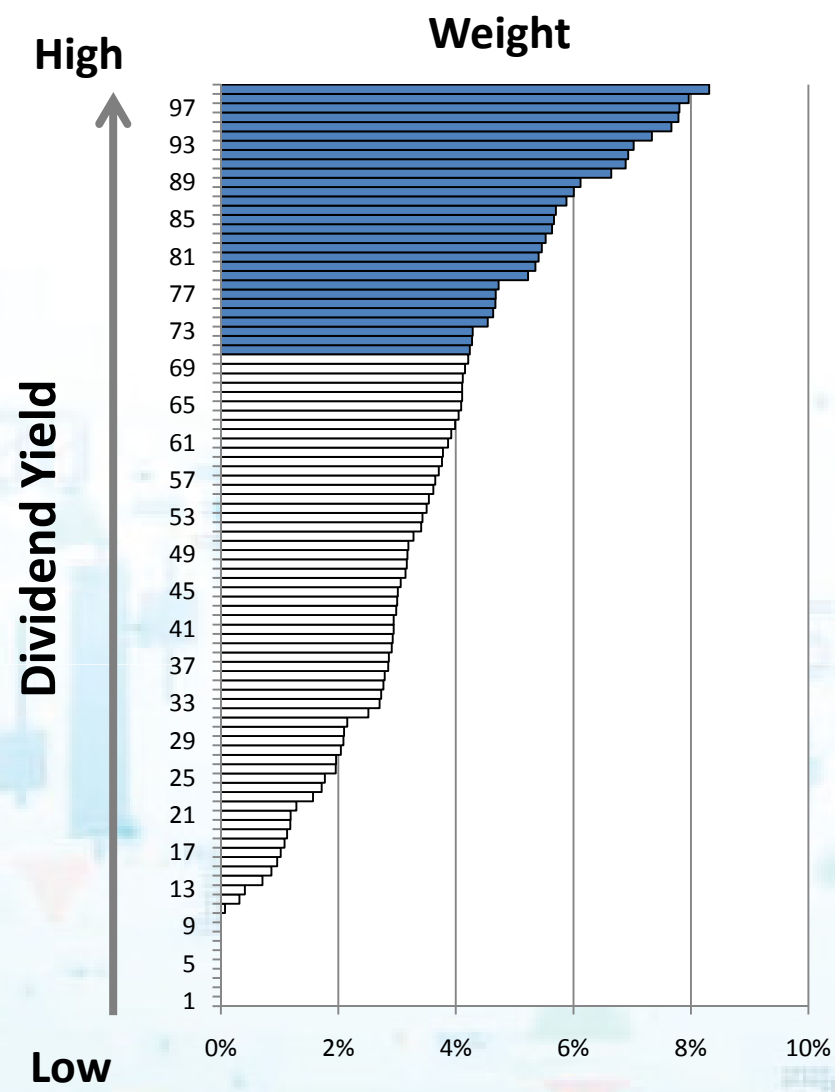


Advantages of smart funds

- Capture active management principles
- Still systematic decision making
- Examples: RAFI and DIVI

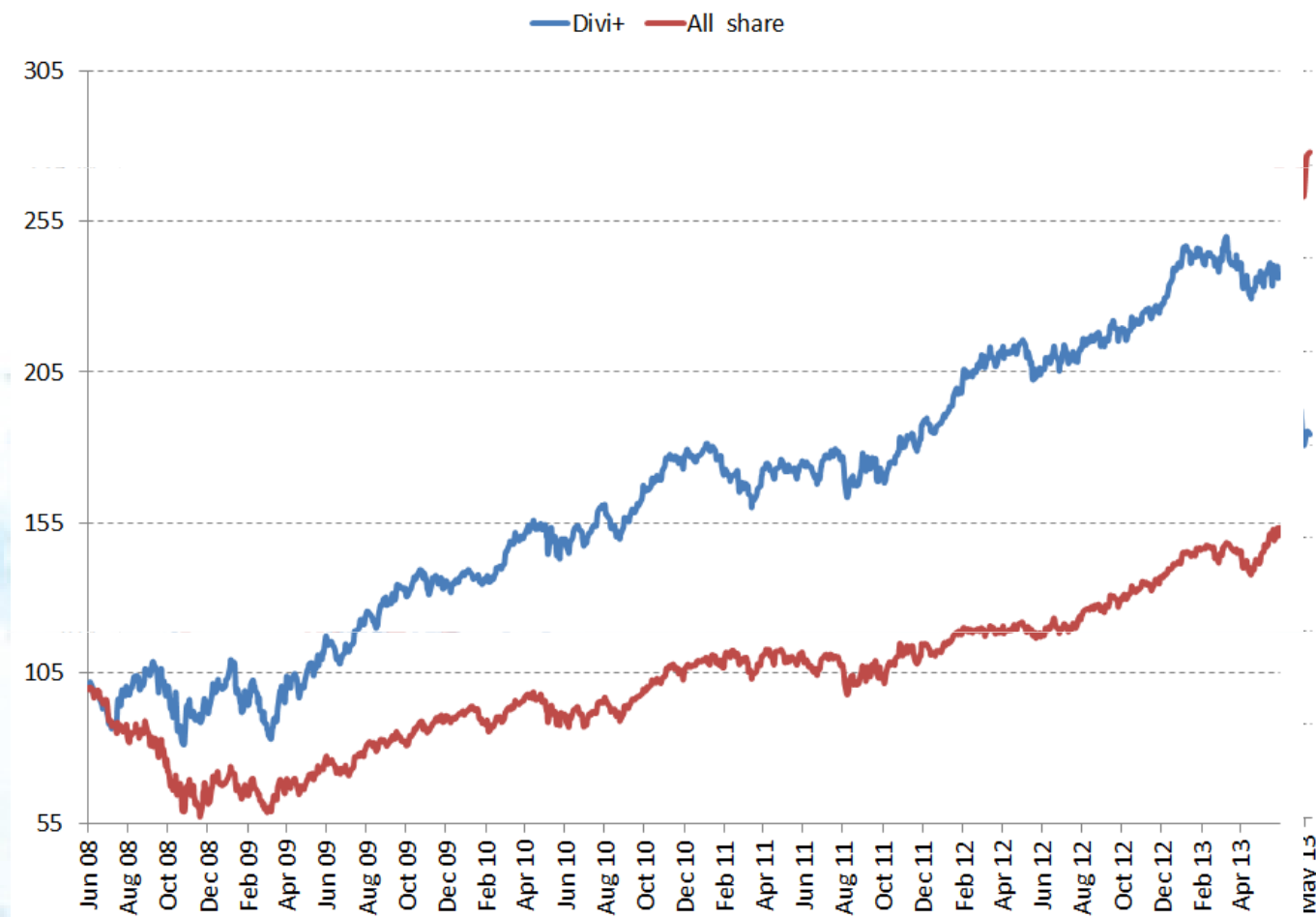
how it works 

Satrix Divi



Divi +

5. years





Investing 101

- Don't Procrastinate
- Don't buy past winners
- Don't speculate
- Don't time the market
- Start early
- Consider the tax implications
- Value add of financial advisors



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