

30 JUNE 2022

EXCELSIA CAPITAL – GLOBAL EQUITY



Excelsia Global Equity	
Portfolio Managers:	Rajay Ambekar, Richard Middleton
Style:	Valuation based
Benchmark:	MSCI All Country World Index (gross) USD
Inception Date:	1 June 2020
Strategy AUM (USD):	359,557
Tracking Error:	5.8%
Active Share:	85%

Top 10 Equity Holdings (%)	
Apple Inc	3.3
Goldman Sachs Group Inc/The	1.4
Centene Corp	1.3
Cigna Corp	1.3
PetroChina Co Ltd	1.3
Bristol-Myers Squibb Co	1.3
Oracle Corp	1.2
Amazon.com Inc	1.2
International Business Machines Corp	1.1
DXC Technology Co	1.1

Sector Allocation (%)	
Consumer Discretionary	18.8
Technology	16.1
Financials	15.4
Industrials	12.4
Healthcare	9.5
Basic Materials	7.5
Consumer Staples	6.6
Telecommunications	5.7
Energy	4.8
Real Estate	1.7
Utilities	0.8
Cash	0.7

Geographic Allocation (%)	
North America	42.8
Western Europe	23.9
Asia Pacific	23.4
Africa / Middle East	5.1
South & Central America	2.8
Eastern Europe	1.3
Cash	0.7

MONTHLY PERFORMANCE¹

Excelsia Global Equity

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	
2020						4.73	4.05	5.30	(3.27)	0.28	15.28	7.85	38.39	
Benchmark						3.24	5.33	6.16	(3.19)	(2.41)	12.36	4.68	28.28	
Out Performance						1.49	(1.28)	(0.86)	(0.08)	2.69	2.92	3.17	10.11	
2021	1.30	8.02	2.94	3.71	2.24	(2.13)	(1.72)	0.50	(3.49)	2.34	(4.75)	4.46	13.46	
Benchmark	(0.43)	2.35	2.72	4.41	1.61	1.35	0.72	2.53	(4.09)	5.13	(2.38)	4.03	19.02	
Out Performance	1.73	5.67	0.22	(0.70)	0.63	(3.48)	(2.44)	(2.03)	0.60	(2.79)	(2.37)	0.43	(5.56)	Inception
2022	0.84	(2.73)	(2.21)	(6.88)	2.12	(9.51)							(17.46)	29.60
Benchmark	(4.89)	(2.55)	2.22	(7.97)	0.19	(8.39)							(19.97)	22.19
Out Performance	5.73	(0.18)	(4.43)	1.09	1.93	(1.12)							2.51	7.41

¹ Composite returns (USD) gross of management and administration fees.