

30 JUNE 2021

EXCELSIA CAPITAL – GLOBAL EQUITY



Excelsia Global Equity

Portfolio Manager:	Rajay Ambekar
Style:	Valuation based
Benchmark:	MSCI All Country World Index
Inception Date:	1 June 2020
Strategy AUM (USD):	452,192
Tracking Error:	4.5%
Active Share:	86.0%

Top 10 Equity Holdings (%)

Apple Inc	2.6
Morgan Stanley	1.6
Amazon.com Inc	1.5
Goldman Sachs Group Inc	1.4
Wells Fargo & Co	1.3
Oracle Corp	1.2
American Express Co	1.1
Synchrony Financial	1.1
Everett Spincor	1.1
Naspers Ltd	1.1

Sector Allocation (%)

Financials	19.2
Consumer Services	15.1
Technology	14.9
Consumer Goods	11.6
Industrials	11.0
Basic Materials	9.6
Healthcare	8.9
Oil/Gas	4.8
Telecommunications	3.0
Information Technology	1.1
Utilities	0.6
Cash	0.2

Geographic Allocation (%)

North America	41.5
Asia Pacific	25.9
Western Europe	23.3
Africa / Middle East	5.5
South & Central America	1.6
Eastern Europe	1.0
Cash	1.2

MONTHLY PERFORMANCE¹

Excelsia Global Equity

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD	
2020						4.73	4.05	5.30	(3.27)	0.28	15.28	7.85	38.39	
Benchmark						3.24	5.33	6.16	(3.19)	(2.41)	12.36	4.68	28.28	
Out Performance						1.49	(1.28)	(0.86)	(0.08)	2.69	2.92	3.17	10.11	Inception
2021	1.30	8.02	2.94	3.71	2.24	(2.13)							16.89	61.76
Benchmark	(0.43)	2.35	2.72	4.41	1.61	1.35							12.56	44.39
Out Performance	1.73	5.67	0.22	(0.70)	0.63	(3.48)							4.33	17.37

¹ Composite returns (USD) gross of management and administration fees.