

30 SEPTEMBER 2021

EXCELSIA CAPITAL – GLOBAL EQUITY



| Excelsia Global Equity | |
|------------------------|------------------------------|
| Portfolio Manager: | Rajay Ambekar |
| Style: | Valuation based |
| Benchmark: | MSCI All Country World Index |
| Inception Date: | 1 June 2020 |
| Strategy AUM (USD): | 430,218 |
| Tracking Error: | 5.3% |
| Active Share: | 85.8% |

| Top 10 Equity Holdings (%) | |
|-----------------------------|-----|
| Apple Inc | 2.8 |
| Morgan Stanley | 1.7 |
| Amazon.com Inc | 1.5 |
| Goldman Sachs Group Inc/The | 1.5 |
| Oracle Corp | 1.4 |
| Wells Fargo & Co | 1.4 |
| American Express Co | 1.2 |
| Synchrony Financial | 1.2 |
| PetroChina Co Ltd | 1.1 |
| Anthem Inc | 1.0 |

| Sector Allocation (%) | |
|----------------------------|------|
| Financials | 20.8 |
| Technology | 15.7 |
| Consumer Services | 13.9 |
| Consumer Goods | 11.9 |
| Industrials | 11.7 |
| Basic Materials | 8.7 |
| Healthcare | 8.4 |
| Oil/Gas | 4.6 |
| Telecommunications | 3.2 |
| Utilities | 0.6 |
| Telecommunications Service | 0.5 |
| Consumer Discretionary | 0.02 |

| Geographic Allocation (%) | |
|---------------------------|------|
| North America | 42.8 |
| Western Europe | 25.3 |
| Asia Pacific | 23.4 |
| Africa / Middle East | 5.2 |
| South & Central America | 1.3 |
| Eastern Europe | 1.2 |
| Cash | 0.8 |

MONTHLY PERFORMANCE¹

Excelsia Global Equity

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | YTD | |
|-----------------|--------|------|------|--------|------|--------|--------|--------|--------|--------|-------|------|--------|-----------|
| 2020 | | | | | | 4.73 | 4.05 | 5.30 | (3.27) | 0.28 | 15.28 | 7.85 | 38.39 | |
| Benchmark | | | | | | 3.24 | 5.33 | 6.16 | (3.19) | (2.41) | 12.36 | 4.68 | 28.28 | |
| Out Performance | | | | | | 1.49 | (1.28) | (0.86) | (0.08) | 2.69 | 2.92 | 3.17 | 10.11 | Inception |
| 2021 | 1.30 | 8.02 | 2.94 | 3.71 | 2.24 | (2.13) | (1.72) | 0.50 | (3.49) | | | | 11.43 | 54.20 |
| Benchmark | (0.43) | 2.35 | 2.72 | 4.41 | 1.61 | 1.35 | 0.72 | 2.53 | (4.09) | | | | 11.48 | 43.01 |
| Out Performance | 1.73 | 5.67 | 0.22 | (0.70) | 0.63 | (3.48) | (2.44) | (2.03) | 0.60 | | | | (0.05) | 11.19 |

¹ Composite returns (USD) gross of management and administration fees.