

ANNEXURE A

Exchange Traded Funds (ETFs) that qualify for Tax Free Investment Accounts

(should you not wish to use our ETF Tax Free Portfolios)

ETFs that are not registered as Collective Investment Schemes (unit trusts) with the FSCA may not be used in tax free accounts. There are currently 79 ETFs listed on the JSE that qualify for investments in tax free accounts.

CIS Compliant ETFs					
ETF Provider	ETF Name	JSE Share Code	ETF Provider	ETF Name	JSE Share Code
Domestic (SA) Equities					
Broad-based large cap					
Invest	Invest Top 40	ETFT40	Satrix	Satrix 40	STX40
Invest	Invest SWIX Top 40	ETFSWX	Satrix	Satrix Capped All Share	STXCAP
ABSA	NewFunds Shari'ah Top 40	NFSH40	Satrix	Satrix RAFI 40	STXRAF
ABSA	NewFunds S&P GIVI Top 50	GIVISA	Satrix	Satrix SWIX 40	STXSWX
CoreShares	CoreShares Top50	CTOP50	Sygnia Itrix	Sygnia Itrix Top 40	SYGT40
FNB	FNB Top 40	FNBT40	Sygnia Itrix	Sygnia Itrix SWIX 40	SYGSW4
Sectors					
FNB	FNB MidCap	FNBMID	Satrix	Satrix INDI 25	STXIND
Satrix	Satrix FINI 15	STXFIN	Satrix	Satrix RESI 10	STXRES
Style / Factors / 'Smart Beta'					
ABSA	NewFunds Equity Momentum	NFEMOM	CoreShares	CoreShares Dividend Aristocrats	DIVTRX
ABSA	NewFunds Low Volatility	NFEVOL	CoreShares	CoreShares Sci. Beta Multi Factor	SMART
ABSA	NewFunds Value Equity	NFEVAL	Satrix	Satrix Dividend Plus	STXDIV
ABSA	NewFunds Vol. Man. Def. Equity	NFEDEF	Satrix	Satrix Inclusion and Diversity	STXID
ABSA	NewFunds Vol. Man. High Growth Equity	NFEHGE	Satrix	Satrix Momentum	STXMMT
ABSA	NewFunds Vol. Man. Mod. Equity	NFEMOD	Satrix	Satrix Quality South Africa	STXQUA
Domestic (SA) Interest Bearing					
Invest	Invest SA Govt Bond	ETFBND	CoreShares	CoreShares PrefTrax	PREFTX
ABSA	NewFunds GOVI	NFGOVI	FNB	FNB Government Inflation	FNBINF
ABSA	NewFunds ILBI	NFILBI	Satrix	Satrix Inflation-Linked Bonds	STXILB
ABSA	NewFunds TRACI 3month	NFTRCI	Satrix	Satrix SA Bond	STXGOV
Domestic (SA) Listed Property					
Invest	Invest SA Property	ETFSAP	Satrix	Satrix Property	STXPRO
CoreShares	CoreShares SA Property Income	CSPROP			
Domestic (SA) Multi Assets – Balanced Portfolios					
ABSA	NewFunds MAPPS Growth	MAPPSG	ABSA	NewFunds MAPPS Protect	MAPPSP

CIS Compliant ETFs

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ETF Provider	ETF Name	JSE Share Code	ETF Provider	ETF Name	JSE Share Code
International Listed Bonds					
Invest	Invest Global Government Bond	ETFGGB	FNB	FNB World Government	FNBWGB
ABSA	NewFunds S&P Namibian Bond	NFNAMB	Satrix	Satrix Global Aggregate Bond	STXGBD
Cloud Atlas	Cloud Atlas S&P Africa Sovereign Bond	ASBI			
International Listed Property					
Invest	Invest Global REIT	ETFGRE	CoreShares	CoreShares S&P Global Property	GLPROP
ABSA	NewFunds Reitway Global Property	NEWPRP	Sygnia Itrix	Sygnia Itrix Global Property	SYGP
International Equities					
Invest	Invest S&P 500	ETF500	Satrix	Satrix MSCI World	STXWDM
Invest	Invest S&P 500 Info Tech	ETF5IT	Satrix	Satrix Nasdaq 100	STXNDQ
Invest	Invest MSCI World	ETFWLD	Satrix	Satrix S&P 500	STX500
Cloud Atlas	AMI Big50 ex-SA	AMIB50	Sygnia	Sygnia Itrix 4th Industrial Revolution	SYG4IR
CoreShares	CoreShares S&P 500	CSP500	Sygnia Itrix	Sygnia Itrix Eurostoxx 50	SYGEU
CoreShares	CoreShares Global Dividend Aristocrat	GLODIV	Sygnia Itrix	Sygnia Itrix FTSE 100	SYGUK
CoreShares	CoreShares Total World	GLOBAL	Sygnia Itrix	Sygnia Itrix MSCI EM 50	SYGEMF
FNB	FNB Global 1200 Equity FoF	FNBEQF	Sygnia Itrix	Sygnia Itrix MSCI Japan	SYGJP
Satrix	Satrix Global Infrastructure	STXIFR	Sygnia Itrix	Sygnia Itrix MSCI USA	SYGUS
Satrix	Satrix Healthcare Innovation Feeder	STXHLT	Sygnia Itrix	Sygnia Itrix MSCI World	SYGWD
Satrix	Satrix MSCI China	STXCHN	Sygnia Itrix	Sygnia Itrix Solactive Healthcare 150	SYGH
Satrix	Satrix MSCI Emerging Markets	STXEMG	Sygnia Itrix	Sygnia Itrix S&P 500	SYG500
Satrix	Satrix MSCI EM ESG Enhanced	STXEME	Sygnia Itrix	Sygnia Itrix S&P Global 1200 ESG	SYGESG
Satrix	Satrix MSCI India Feeder	STXNDA	Sygnia Itrix	Sygnia Itrix S&P New China Sectors	SYGCH
Satrix	Satrix MSCI World ESG Enhanced	STXESG			