

ANNEXURE A

Exchange Traded Funds (ETFs) that qualify for Tax Free Investment Accounts

(should you not wish to use our ETF Tax Free Portfolios)

ETFs that are not registered as Collective Investment Schemes (unit trusts) with the FSCA may not be used in tax free accounts. There are currently 68 ETFs listed on the JSE that qualify for investments in tax free accounts.

CIS Compliant ETFs					
JSE Share Code	ETF Name	ETF Provider	JSE Share Code	ETF Name	ETF Provider
Domestic (SA) Equities					
Broad-based large cap					
ETFT40	Invest Top 40	Invest	STX40	Satrix 40	Satrix
ETF5WX	Invest SWIX Top 40	Invest	STXSWX	Satrix SWIX 40	Satrix
ASHT40	Ashburton Top 40	Ashburton	STXRAF	Satrix RAFI 40	Satrix
CTOP50	CoreShares Top50	CoreShares	SYGT40	Sygnia Itrix Top 40	Sygnia Itrix
NFSH40	NewFunds Shari'ah Top 40	ABSA	SYGSW4	Sygnia Itrix SWIX 40	Sygnia Itrix
GIVISA	NewFunds S&P GIVI Top 50	ABSA			
Sectors					
ASHMID	Ashburton MidCap	Ashburton	STXIND	Satrix INDI 25	Satrix
STXFIN	Satrix FINI 15	Satrix	STXRES	Satrix RESI 10	Satrix
Style / Factors / 'Smart Beta'					
DIVTRX	CoreShares Dividend Aristocrats	CoreShares	NFEVAL	NewFunds Value Equity	ABSA
SMART	CoreShares Sci. Beta Multi Factor	CoreShares	NFEDEF	NewFunds Vol. Man. Def. Equity	ABSA
NFEMOM	NewFunds Equity Momentum	ABSA	STXDIV	Satrix Dividend Plus	Satrix
NFEHGE	NewFunds Vol. Man. High Growth Equity	ABSA	STXMMT	Satrix Momentum	Satrix
NFEMOD	NewFunds Vol. Man. Mod. Equity	ABSA	STXQUA	Satrix Quality South Africa	Satrix
NFEVOL	NewFunds Low Volatility	ABSA			
Domestic (SA) Interest Bearing					
ETFBND	Invest SA Govt Bond	Invest	NFILBI	NewFunds ILBI	ABSA
ASHINF	Ashburton Government Inflation	Ashburton	NFTRCI	NewFunds TRACI 3month	ABSA
PREFTX	CoreShares PrefTrax	CoreShares	STXILB	Satrix Inflation-Linked Bonds	Satrix
NFGOVI	NewFunds GOVI	ABSA	STXGOV	Satrix SA Bond	Satrix
Domestic (SA) Listed Property					
ETF5AP	Invest SA Property	Invest	STXPRO	Satrix Property	Satrix
CSPROP	CoreShares SA Property Income	CoreShares			
Domestic (SA) Multi Assets					
MAPPSG	NewFunds MAPPS Growth	ABSA	MAPPSP	NewFunds MAPPS Protect	ABSA
International Listed Bonds					
ETF5GB	Invest Global Government Bond	Invest	NFNAMB	NewFunds S&P Namibian Bond	ABSA
ASHWGB	Ashburton World Government	Ashburton	STXGBD	Satrix Global Aggregate Bond	Satrix
International Listed Property					
ETFGRE	Invest Global REIT	Invest	GLPROP	CoreShares S&P Global Property	CoreShares
AMIRE	AMI Real Estate ex-SA	Cloud Atlas	SYGP	Sygnia Itrix Global Property	Sygnia Itrix
International Equities					
ETF500	Invest S&P 500	Invest	STXWDM	Satrix MSCI World	Satrix
ETF5IT	Invest S&P 500 Info Tech	Invest	STXNDQ	Satrix Nasdaq 100	Satrix
ETF5WL	Invest MSCI World	Invest	STX500	Satrix S&P 500	Satrix
AMIB50	AMI Big50 ex-SA	Cloud Atlas	SYG4IR	Sygnia Itrix 4th Industrial Revol.	Sygnia
ASHGEQ	Ashburton Global 1200	Ashburton	SYGEU	Sygnia Itrix Eurostoxx 50	Sygnia Itrix
CSP500	CoreShares S&P 500	CoreShares	SYGUK	Sygnia Itrix FTSE 100	Sygnia Itrix
GLODIV	CoreShares Global Dividend	CoreShares	SYGJP	Sygnia Itrix MSCI Japan	Sygnia Itrix
STXCHN	Satrix MSCI China	Satrix	SYGUS	Sygnia Itrix MSCI USA	Sygnia Itrix
STXEMG	Satrix MSCI Emerging Markets	Satrix	SYGWD	Sygnia Itrix MSCI World	Sygnia Itrix
STXEME	Satrix MSCI EM ESG Enhanced	Satrix	SYG500	Sygnia Itrix S&P 500	Sygnia Itrix
STXESG	Satrix MSCI World ESG Enhanced	Satrix			