

# Monthly Performance Survey

South African Exchange Traded Product (ETP) &  
Index Tracking Unit Trust

**March 2025**

**Mike Brown | Managing Director**

## HIGHLIGHTS

The Performance Survey for periods of 3 months to 10 years, ending 31 March 2025, continues to reflect the big performance divide between foreign referenced index trackers which have shown superior long-term investment returns (for 3 years and longer), to SA referenced equity ETPs and commodities, particularly gold, for periods of less than 3 years.

With gold ETFs, issued by 1invest (1invest Gold ETF) and Absa (NewGold ETF), topping the performance charts for 6 months, 1 year and 3 years, it would appear that investors can now have the benefit of investing in a renewed cycle of commodity outperformance. More recently, rhodium, copper and silver have also provided market leading investment returns.

In the equity markets, the **Satrix RESI 10 ETF**, which tracks a basket of gold and PGM mine shares, plus some mining houses, has been the clear performance winner for the past 3 months. Another entry point into investment in the commodity sector has been the Satrix Shari'ah Top 40 ETF, which has a high weighting to SA mining shares.

**Mike Brown**  
*Managing Director*

## SUMMARY

The Survey measures total investment returns for all 256 JSE listed ETFs/ETNs/AMCs, and 29 index tracking unit trusts for periods of three month to ten years. The summary table of the best performing passive index tracking products is shown on page 2. The total return performance of each Domestic Exchange Traded Fund is shown on pages 3; Foreign Exchange Traded Funds on pages 6-8; Commodity ETFs & ETNs on page 9; Actively Managed ETFs on page 10; Index Tracking ETNs on pages 12-13; Actively Managed Certificates (AMCs) on pages 14-16; and Index Tracking Unit Trusts on pages 18-19. Single Stock and Index Tracking ETNs in the Annexure on pages 20-21.

### Summary Table

etfSA.co.za Monthly Performance Survey Best Performing Index Tracker Funds for period ended 31 March 2025 (Total Return % Performance*)					
Fund Name	Type	10 Years (p.a.)	Fund Name	Type	5 Years (p.a.)
Sygnia Itrix MSCI USA	ETF	16,06%	1invest S&P 500 Info Tech Index Feeder	ETF	23,66%
1invest Gold	ETF	14,47%	1invest S&P 500 Info Tech Feeder Fund	Unit T	23,35%
Absa NewGold	ETF	14,41%	Satrix Value Equity	ETF	22,42%
Sygnia/Itrix MSCI World	ETF	13,85%	Satrix FINI 15	ETF	21,62%
Satrix MSCI World Equity Index	Unit T	13,04%	Satrix Nasdaq 100	ETF	20,28%
Absa NewWave Silver	ETN	11,46%	Satrix Equally Weighted Top 40 Index	Unit T	20,00%
	**	<b>3 Years (p.a.)</b>		**	<b>1 Year</b>
NewGold	ETF	26,26%	1invest Gold	ETF	36,36%
1invest Gold	ETF	26,24%	NewGold	ETF	36,28%
1invest S&P 500 Info Tech Index Feeder	ETF	22,10%	Absa NewWave Silver	ETN	32,14%
1invest S&P 500 Info Tech Feeder Fund	Unit T	21,90%	Satrix FINI 15	ETF	27,69%
UBS Eurostoxx 50 (UBSSXF)	ETN	20,66%	1invest Rhodium	ETF	26,05%
Sygnia Itrix Eurostoxx 50	ETF	20,14%	Standard Bank Copper	ETN	24,84%
	**	<b>6 Months</b>		**	<b>3 Months</b>
1invest Gold	ETF	26,44%	Satrix RESI 10	ETF	33,46%
NewGold	ETF	26,41%	1invest Rhodium	ETF	29,07%
1invest Rhodium	ETF	25,42%	Standard Bank Copper	ETN	21,14%
UBS Bloomberg Euronext Helios Space (USPACE)	ETN	23,23%	UBS Bloomberg Euronext Helios Space (USPACE)	ETN	21,00%
Satrix RESI 10	ETF	19,91%	Satrix Shari'ah Top 40	ETF	20,77%
Standard Bank Copper	ETN	18,93%	Absa NewGold	ETF	17,03%
Source: etfSA.co.za / Profile Media Funds Data (31/3/2025) * Includes reinvestment of dividends.					
**	Shows index tracking and actively managed ETFs/ETNs and Unit Trusts only, and excludes Single Stock Tracking ETNs. Investment performance details of Single Stock ETNs are on pages 20 and 21.				

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPS) AND INDEX TRACKING UNIT TRUSTS  
For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

Domestic (SA) ETFs	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Broad Equity Market Access: Top 40</b>									
FTSE/JSE Top 40 Index	4,06%	8,49%	4,77%	22,83%	10,98%	9,57%	18,95%	11,32%	9,35%
1Invest Top 40	4,02%	8,39%	4,64%	22,32%	10,64%	9,23%	18,50%	10,79%	8,92%
1Invest SWIX Capped	3,59%	5,80%	1,33%	17,07%	7,78%	4,51%	12,81%	5,28%	4,50%
10X Wealth Next 40 Equal Weighted	(0,17%)	(4,15%)	(5,77%)	11,95%	-	-	-	-	-
10X Wealth Top 20 Capped	6,71%	14,11%	9,63%	27,83%	-	-	-	-	-
FNB Top 40 Portfolio	4,04%	8,44%	4,71%	22,54%	10,78%	9,41%	18,71%	11,15%	9,16%
Satrix 40 Portfolio	4,04%	8,45%	4,72%	22,55%	10,76%	9,41%	18,69%	11,12%	9,10%
Satrix SWIX Top 40 Portfolio	4,02%	8,37%	4,56%	22,16%	11,11%	7,87%	15,59%	7,60%	6,48%
Sygnia Itrix Top 40	4,03%	8,45%	4,73%	22,46%	10,75%	9,31%	18,48%	10,94%	-
<b>Broad Equity Market Access: Other</b>									
FTSE/JSE All Share Index	3,55%	5,94%	3,68%	22,95%	11,74%	9,41%	19,06%	10,80%	9,04%
10X S&P SA Top 50	4,15%	7,41%	3,55%	22,13%	10,87%	8,39%	19,24%	10,61%	-
Satrix Capped All Share	3,57%	5,81%	3,53%	22,50%	11,32%	8,85%	-	-	-
Satrix JSE Global Equity ETF	0,33%	8,44%	(0,51%)	3,69%	-	-	-	-	-
<b>JSE Equity Sector Exposure</b>									
FNB MidCap	3,54%	(0,12%)	(1,78%)	18,81%	12,35%	5,68%	16,30%	5,62%	4,97%
Satrix FINI 15	0,15%	(1,80%)	3,70%	27,69%	19,63%	9,54%	21,62%	6,45%	5,96%
Satrix Capped INDI	(0,49%)	3,73%	3,13%	20,07%	11,23%	16,24%	16,06%	9,18%	8,00%
Satrix RESI	20,72%	33,46%	19,91%	22,27%	4,71%	(1,58%)	18,78%	14,83%	9,38%

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPS) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

Domestic (SA) ETFs	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Floating Interest Rates</b>									
Satrix TRACI 3 Month	0,62%	1,84%	3,83%	8,13%	8,35%	7,45%	6,05%	6,32%	6,48%
<b>Bond (fixed interest)</b>									
1Invest SA Bond	0,17%	0,61%	1,01%	19,87%	11,62%	9,92%	12,34%	-	-
10X Wealth GOVI	0,20%	0,67%	1,04%	19,73%	11,50%	-	-	-	-
10X Yield Selected Bond	(0,40%)	(0,34%)	(0,66%)	20,11%	-	-	-	-	-
FNB Government Inflation Linked Bond	(0,04%)	0,58%	1,35%	8,70%	6,90%	6,13%	8,90%	4,83%	4,87%
Satrix GOVI	0,20%	0,69%	1,20%	19,82%	11,62%	9,49%	11,33%	7,80%	7,97%
Satrix ILBI	(0,04%)	0,56%	1,33%	8,70%	7,09%	6,35%	9,02%	5,05%	-
Satrix SA Bond	0,14%	0,68%	1,09%	20,12%	11,75%	9,62%	-	-	-
<b>Listed Property</b>									
<b>SA Listed Property Index (SAPY)</b>	<b>(0,90%)</b>	<b>(3,51%)</b>	<b>(4,31%)</b>	<b>19,83%</b>	<b>20,15%</b>	<b>11,74%</b>	<b>18,97%</b>	<b>2,28%</b>	<b>1,44%</b>
1Invest SA Property	(0,92%)	(3,48%)	(4,32%)	19,32%	19,44%	11,20%	18,20%	1,65%	1,01%
10X SA Property Income	(1,53%)	(4,92%)	(3,45%)	18,18%	19,05%	11,10%	18,75%	-	-
Satrix Property	(1,72%)	4,62%	3,83%	20,86%	20,00%	10,48%	(0,78%)	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPS) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

Domestic (SA) ETFs	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Style / Smart Beta</b>									
<b>FTSE/JSE All Share Index</b>	<b>3,55%</b>	<b>5,94%</b>	<b>3,68%</b>	<b>22,95%</b>	<b>11,74%</b>	<b>9,41%</b>	<b>19,06%</b>	<b>10,80%</b>	<b>9,04%</b>
Satrix DIVI Plus	(0,72%)	(5,18%)	(8,55%)	7,38%	0,44%	(3,91%)	16,37%	6,31%	6,21%
Satrix Inclusion & Diversity	2,29%	4,95%	1,79%	19,61%	10,07%	3,19%	-	-	-
Satrix Low Volatility	1,04%	0,88%	(2,22%)	16,77%	11,25%	7,57%	11,21%	-	-
Satrix Momentum	5,90%	4,03%	4,36%	24,04%	13,13%	6,98%	16,37%	-	-
Satrix Quality South Africa	3,23%	3,44%	0,13%	21,24%	15,24%	5,88%	13,42%	4,19%	-
Satrix Shari'ah Top 40	11,25%	20,77%	11,23%	17,91%	4,22%	(1,21%)	15,84%	9,37%	5,30%
Satrix Value Equity	2,83%	5,51%	3,08%	16,17%	11,98%	8,30%	22,42%	7,30%	-
<b>"Balanced" Portfolios</b>									
Satrix MAPPS Growth	3,07%	6,42%	3,67%	19,45%	10,21%	7,43%	13,67%	7,00%	6,22%
Satrix MAPPS Protect	1,70%	3,90%	2,83%	15,51%	9,29%	7,35%	11,54%	6,47%	6,03%
<b>"Fundamental" Value</b>									
Satrix RAFI 40 Total Return	4,72%	6,62%	1,37%	15,47%	6,79%	5,02%	19,57%	9,08%	8,12%

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS  
For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

FOREIGN ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Broad Equity Market Access</b>									
<b>MSCI World Index (Rands)</b>	<b>(6,32%)</b>	<b>(4,95%)</b>	<b>3,43%</b>	<b>2,59%</b>	<b>15,69%</b>	<b>14,20%</b>	<b>14,96%</b>	<b>15,35%</b>	<b>12,03%</b>
1invest MSCI EM Asia Index Feeder	(2,09%)	(1,61%)	(0,92%)	6,52%	9,65%	-	-	-	-
1invest MSCI World Index Feeder	(6,36%)	(4,62%)	3,94%	3,44%	17,59%	15,56%	16,30%	17,38%	-
1invest S&P 500 Index Feeder	(7,56%)	(7,09%)	3,79%	4,28%	20,03%	16,57%	18,15%	20,11%	-
10X Total World Feeder	(4,47%)	(3,52%)	4,31%	3,50%	15,93%	14,66%	-	-	-
10X S&P 500	(6,59%)	(8,66%)	3,67%	3,42%	19,68%	16,05%	17,76%	19,74%	-
FNB Global 1200 Equity Fund of Funds	(5,08%)	(3,78%)	4,39%	3,97%	17,07%	15,76%	16,06%	16,40%	-
FNB MSCI Emerging Markets Feeder	1,68%	1,19%	1,97%	-	-	-	-	-	-
FNB MSCI World Feeder	(5,20%)	(4,20%)	4,48%	-	-	-	-	-	-
FNB S&P 500 Feeder	(6,58%)	(6,80%)	4,37%	-	-	-	-	-	-
Satrix MSCI ACWI Feeder (All Country World Index)	(4,89%)	(7,19%)	(4,83%)	(6,32%)	-	-	-	-	-
Satrix MSCI China	0,96%	11,96%	13,09%	35,90%	19,39%	11,34%	-	-	-
Satrix MSCI Emerging Markets Feeder	(0,45%)	(0,89%)	0,04%	3,69%	9,95%	9,35%	9,09%	8,18%	-
Satrix MSCI Emerging Markets ESG Enhanced	(0,80%)	0,27%	1,08%	6,20%	9,21%	7,93%	-	-	-
Satrix MSCI India Feeder	8,30%	(5,55%)	(7,97%)	(1,74%)	19,10%	14,79%	-	-	-
Satrix MSCI World Equity Feeder	(5,37%)	(4,30%)	4,58%	3,86%	17,70%	16,05%	16,39%	17,24%	-
Satrix MSCI World ESG Enhanced	(5,33%)	(5,07%)	3,22%	3,03%	16,34%	14,78%	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

<b>FOREIGN ETFS</b>	<b>1 Month</b>	<b>3 Months</b>	<b>6 Months</b>	<b>1 Year</b>	<b>2 years p.a.</b>	<b>3 years p.a.</b>	<b>5 years p.a.</b>	<b>7 Years p.a.</b>	<b>10 Years p.a.</b>
Satrix Nasdaq 100	(8,56%)	(10,53%)	2,66%	2,76%	23,40%	18,13%	20,28%	-	-
Satrix S&P 500 Feeder	(6,59%)	(6,80%)	4,40%	4,68%	20,19%	17,24%	18,31%	20,15%	-
Sygnia Itrix Emerging Markets 50	(3,02%)	1,60%	6,42%	15,57%	12,73%	11,50%	-	-	-
Sygnia Itrix Eurostoxx 50	(1,17%)	9,11%	8,59%	2,04%	13,93%	20,14%	15,75%	13,64%	10,41%
Sygnia Itrix FTSE 100	(0,63%)	6,31%	8,25%	9,78%	13,35%	15,23%	12,95%	11,36%	8,40%
Sygnia Itrix MSCI Japan	(0,84%)	(2,41%)	2,76%	(5,31%)	11,95%	12,60%	8,55%	10,10%	8,92%
Sygnia Itrix MSCI USA	(6,85%)	(7,18%)	4,19%	3,92%	19,51%	16,24%	18,04%	19,34%	16,06%
Sygnia Itrix MSCI World	(5,41%)	(4,40%)	4,37%	3,39%	17,18%	15,53%	16,26%	16,91%	13,85%
Sygnia Itrix S&P Global 1200 ESG	(5,12%)	(4,54%)	3,06%	2,57%	15,86%	14,89%	-	-	-
Sygnia Itrix S&P 500	(6,58%)	(6,78%)	4,43%	4,68%	20,14%	17,22%	18,75%	20,05%	-
Sygnia Itrix MSCI China Feeder	0,95%	11,93%	9,20%	24,12%	2,32%	-	-	-	-
<b>Foreign Bonds</b>									
1invest Global Government Bond Index Feeder	(1,42%)	(0,15%)	2,84%	(1,60%)	1,40%	4,08%	(3,34%)	4,62%	-
Invest ICE US Treasury Short Bond Index Feeder	(1,78%)	(1,96%)	8,19%	1,32%	6,55%	-	-	-	-
FNB US Dollar Custodian Certificate (10 Year)	0,07%	(0,32%)	8,31%	2,13%	5,50%	9,67%	(0,09%)	8,68%	-
FNB US Dollar Custodian Certificate (2 Year)	(0,10%)	(0,86%)	8,70%	2,05%	6,66%	11,59%	1,86%	8,29%	-
FNB World Government Bond	(0,24%)	(0,06%)	3,22%	(1,20%)	1,72%	4,08%	(3,17%)	4,10%	-
Satrix Global Aggregate Bond	(0,39%)	(0,11%)	3,72%	(0,41%)	3,17%	5,84%	-	-	-
Satrix S&P Namibia Bond	0,35%	1,22%	1,61%	20,91%	13,31%	12,97%	13,32%	-	-



**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

FOREIGN ETFS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Foreign Listed Property</b>									
1Invest Global REIT Index Feeder	(4,42%)	(1,14%)	(1,98%)	2,13%	7,99%	4,09%	7,94%	9,78%	-
10X S&P Global Property	(3,81%)	(0,31%)	0,72%	3,50%	11,13%	5,89%	7,57%	9,84%	-
Reitway Global Property Diversified Prescient (RWDVF)	(3,29%)	0,07%	1,13%	4,07%	-	-	-	-	-
Reitway Global Property ESG Prescient (RWESG)	(3,68%)	1,16%	2,82%	6,40%	-	-	-	-	-
Reitway Global Property Income Prescient (RWINC)	-	-	-	-	-	-	-	-	-
Reitway Global Property Prescient (RWGPR)	(3,59%)	(1,13%)	(0,10%)	2,39%	-	-	-	-	-
Sygnia Itrix Global Property	(3,69%)	(0,33%)	0,77%	3,69%	11,39%	6,14%	7,89%	10,11%	-
<b>Foreign Thematic</b>									
1Invest MSCI World SRI Feeder	(6,00%)	(5,99%)	0,73%	(1,52%)	12,31%	-	-	-	-
1Invest S&P 500 Info Tech Index Feeder	(10,66%)	(15,03%)	(2,60%)	2,42%	26,51%	22,10%	23,66%	28,30%	-
10X S&P Global Dividend Aristocrat	(1,62%)	1,02%	2,85%	0,86%	10,07%	11,65%	12,02%	13,28%	-
Satrix Global Balanced FoF	(2,75%)	(1,90%)	-	-	-	-	-	-	-
Satrix Global Infrastructure	0,73%	2,67%	5,92%	9,34%	10,17%	9,13%	-	-	-
Satrix Healthcare Innovation Feeder	(6,38%)	(5,64%)	(2,50%)	(7,79%)	1,98%	-	-	-	-
Satrix MSCI World Islamic Feeder	(4,26%)	(6,10%)	-	-	-	-	-	-	-
Satrix Smart City Infrastructure Feeder	(4,44%)	(4,86%)	0,46%	(1,13%)	10,28%	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>COMMODITIES – ETFs</b>									
1Invest Gold	9,44%	16,98%	26,44%	36,36%	27,61%	26,24%	14,56%	20,01%	14,47%
1Invest Palladium	8,03%	7,06%	6,91%	(6,12%)	(16,98%)	(18,62%)	(16,18%)	6,63%	6,98%
1Invest Platinum	5,15%	6,62%	8,12%	5,86%	1,49%	8,02%	6,75%	7,09%	2,48%
1Invest Rhodium	27,28%	29,07%	25,42%	26,05%	(10,27%)	(28,62%)	(10,35%)	22,64%	-
Absa NewGold	9,52%	17,03%	26,41%	36,28%	27,60%	26,26%	14,55%	19,96%	14,41%
Absa NewGold Palladium	7,10%	5,76%	5,41%	(6,32%)	(17,36%)	(18,21%)	(15,37%)	6,34%	7,02%
Absa NewPlatinum	5,00%	6,05%	7,56%	5,78%	2,21%	8,04%	6,76%	7,05%	2,51%
<b>COMMODITIES – ETNS</b>									
Absa NewWave Platinum	5,12%	6,74%	9,20%	5,43%	1,42%	7,96%	6,70%	7,00%	2,52%
Absa NewWave Silver	9,23%	14,73%	15,85%	32,14%	20,60%	19,15%	19,10%	17,72%	11,46%
Standard Bank Copper	10,73%	21,14%	18,93%	24,84%	15,08%	12,30%	-	-	-
Standard Bank Oil	2,45%	0,89%	15,63%	(5,84%)	10,36%	10,21%	-	-	-
<b>CURRENCIES – ETNS</b>									
Absa NewWave EURO	3,43%	2,22%	4,87%	0,02%	4,85%	9,68%	1,79%	5,58%	5,02%
Absa NewWave Pound	2,32%	1,80%	5,23%	3,65%	8,95%	11,40%	3,73%	6,96%	4,05%
Absa NewWave US Dollar	(0,05%)	(0,75%)	9,18%	1,50%	7,04%	12,31%	3,03%	8,85%	5,99%

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS  
For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>ACTIVELY MANAGED ETFs (AMETFs)</b>									
10X All Asia AMETF	(1,19%)	(1,30%)	0,45%	7,32%	-	-	-	-	-
10X Income AMETF	0,78%	2,12%	3,34%	11,96%	-	-	-	-	-
27four Global Multi-Factor Equity AMETF	3,56%	5,73%	3,01%	-	-	-	-	-	-
27four Large Cap Equity AMETF	4,03%	7,16%	4,36%	-	-	-	-	-	-
27four SA Multi-Factor Equity AMETF	3,56%	5,73%	3,01%	-	-	-	-	-	-
Coronation Global Capital Plus Prescient Feeder AMETF (COGCAP)	(1,28%)	(0,68%)	9,87%	-	-	-	-	-	-
Coronation Global Emerging Markets Prescient Feeder AMETF (COGEM)	(0,80%)	1,29%	1,27%	-	-	-	-	-	-
Coronation Global Equity Select Prescient Feeder AMETF (COGES)	(7,88%)	(1,27%)	16,00%	-	-	-	-	-	-
Coronation Global Managed Prescient Feeder AMETF (COGMAN)	(4,76%)	0,12%	13,19%	-	-	-	-	-	-
Coronation Global Opportunities Equity Prescient Feeder AMETF (COGOE)	(5,69%)	(3,89%)	-	-	-	-	-	-	-
Coronation Global Optimum Growth Prescient Feeder AMETF (COOPTI)	(2,83%)	1,51%	7,20%	-	-	-	-	-	-
Coronation Global Strategic USD Income Prescient Feeder AMETF (COUSDI)	(0,10%)	(0,70%)	9,33%	-	-	-	-	-	-
CoreSolutions Wealth Global Equity AMETF (PCWGE)	(5,17%)	(4,30%)	-	-	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>ACTIVELY MANAGED ETFs (AMETFs) (continued)</b>									
EasyETFs AI World AMETF	(14,99%)	(22,82%)	-	-	-	-	-	-	-
EasyETFs Balanced AMETF	(3,74%)	(9,89%)	-	-	-	-	-	-	-
EasyETFs Global Equity AMETF	(13,04%)	(21,14%)	-	-	-	-	-	-	-
ETFSA Balanced Foundation Prescient AMETF	(0,45%)	0,56%	2,04%	-	-	-	-	-	-
Prescient Global Income Provider Feeder AMETF	(0,69%)	(0,72%)	-	-	-	-	-	-	-
Prescient Income Provider (PIP) Feeder AMETF	0,56%	1,67%	3,98%	11,67%	-	-	-	-	-
Prescient Numoro AQUA Actively Managed AMETF	(0,28%)	1,51%	6,84%	5,53%	-	-	-	-	-
Prescient PortfolioMetrix Active Income Prescient AMETF	0,06%	0,71%	1,70%	18,46%	-	-	-	-	-
Reitway Global Property Actively Managed Prescient AMETF (RWAGP)	(4,77%)	(1,40%)	(3,77%)	(0,49%)	-	-	-	-	-
Sygnia Itrix 4 <sup>th</sup> Industrial Revolution AMETF	(7,89%)	(9,44%)	4,55%	(1,18%)	9,08%	5,87%	12,38%	14,28%	-
Sygnia Itrix FANG.AI Actively Managed AMETF	(9,99%)	(13,22%)	5,06%	10,16%	-	-	-	-	-
Sygnia Itrix Health Innovation AMETF	(4,47%)	0,79%	(2,94%)	(6,78%)	5,88%	9,57%	-	-	-
TBI Global Multi-Asset Income Fund AMETF	-	-	-	-	-	-	-	-	-
Vunani Global Equity Prescient Feeder AMETF (VUNGLE)	(5,69%)	(3,28%)	-	-	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
For Period Ended 31 March 2025 (Total Returns – dividends reinvested)

INDEX TRACKING ETNS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>FNB – Index Tracking ETNs</b>									
iShares Global Clean Energy Index (Compo)	0,98%	(3,75%)	(17,54%)	(21,63%)	(22,70%)	(12,95%)	-	-	-
iShares Global Clean Energy Index (Quanto)	1,39%	(1,35%)	(22,34%)	(18,11%)	(23,27%)	(18,50%)	-	-	-
iShares Global Water Index (Compo)	(0,47%)	(0,55%)	(1,24%)	(1,69%)	7,85%	10,45%	-	-	-
iShares Global Water Index (Quanto)	0,09%	1,83%	(7,11%)	2,42%	7,01%	3,29%	-	-	-
iShares Core MSCI World Index ETF (Compo)	(4,82%)	(5,19%)	3,51%	1,63%	16,36%	14,35%	-	-	-
iShares Core MSCI World Index ETF (Quanto)	(4,26%)	(3,04%)	(2,80%)	6,04%	15,31%	6,48%	-	-	-
UBS MSCI World Socially Responsible Index (Compo)	(4,56%)	(8,01%)	(1,06%)	(3,64%)	14,74%	12,41%	-	-	-
UBS MSCI World Socially Responsible Index (Quanto)	(4,05%)	(5,92%)	(7,05%)	0,35%	13,45%	5,10%	-	-	-
<b>Union Bank of Switzerland (UBS AG)</b>									
<b>Themed Index Tracking ETNs</b>									
BIOTEC – Bloomberg Transatlantic Top 50	(5,66%)	(0,83%)	(1,60%)	8,16%	-	-	-	-	-
ULUXSE - Bloomberg Luxury Series	(13,91%)	(11,32%)	3,74%	(14,05%)	-	-	-	-	-
OILGAS - Bloomberg Eurozone DM Top 10 Oil & Gas	7,44%	13,52%	6,08%	(7,96%)	-	-	-	-	-
USPACE - Bloomberg Euronext Helios Space	3,60%	21,00%	23,23%	10,96%	-	-	-	-	-
UBSSXF EURO STOXX 50 Net Total Return Index	(0,41%)	9,50%	8,73%	2,34%	14,51%	20,66%	-	-	-
UBSUKX FTSE 100 Index	0,11%	7,33%	8,62%	10,23%	14,16%	16,25%	-	-	-
UEMERG MSCI Emerging Market Net Total Return Index	(0,06%)	0,77%	0,79%	4,37%	9,42%	9,00%	-	-	-
UJAPAN MSCI Japan Net Total Return Index	0,93%	1,06%	6,45%	(1,42%)	14,57%	-	-	-	-
UBNDDU MSCI USA Net Total Return Index	(3,76%)	(5,99%)	6,04%	5,34%	21,23%	16,55%	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

INDEX TRACKING ETNS	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
UESGWL MSCI World ESG Leaders Net Total Return Index	(5,25%)	(7,38%)	1,90%	15,72%	14,41%		-	-	-
UWORLD MSCI World Net Total Return Index	(4,76%)	(5,83%)	3,90%	2,81%	17,81%	15,47%	-	-	-
UBSNDX Nasdaq-100 Net Total Return Index	(6,18%)	(10,29%)	3,85%	3,04%	24,50%	17,84%	-	-	-
UBDAUD S&P 500 Dividend Aristocrats Net Total Return Index	(2,56%)	0,05%	1,90%	(1,40%)	10,11%	11,91%	-	-	-
UBLVHD S&P 500 Low Volatility High Dividend Net Total Return Index	(1,02%)	1,63%	6,09%	11,02%	13,94%	12,15%	-	-	-
UBSSNP S&P 500 Net Total Return Index	(6,75%)	(7,00%)	4,60%	4,11%	20,53%	17,60%		-	-
UBRAIC S&P Kensho New Economy RAIC Net Total Return Index	(8,68%)	(12,92%)	(3,07%)	(10,79%)	(0,75%)	(0,45%)	-	-	-
UBDATA Solactive Big Data Net Total Return Index	(13,90%)	(17,78%)	19,07%	13,27%	19,62%	9,58%	-	-	-
UBTECU Solactive Fintech 20 Net Total Return Index	(7,13%)	(7,75%)	10,06%	5,96%	26,14%	14,20%	-	-	-
UBFAMU Solactive Global Family-Owned Companies Total Return Index	(0,52%)	1,30%	1,31%	0,89%	7,97%	11,23%	-	-	-
UBGURU Solactive Guru Net Total Return Index	(6,26%)	2,40%	16,54%	16,35%	24,30%	15,91%	-	-	-
UBROBO Solactive Robotics and Drones Net Total Return Index	(17,88%)	2,12%	4,14%	(20,22%)	(9,27%)	(0,73%)	-	-	-
METVRS - UBS MSCI USA IMI Metaverse	(6,60%)	(10,73%)	5,54%	3,69%	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

ACTIVELY MANAGED CERTIFICATES (AMCs)	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>Absa Bank Actively Managed Certificates (AMCs)</b>									
ABAM1 - Absa 1invest Equity	0,86%	4,15%	3,51%	-	-	-	-	-	-
<b>Standard Bank Actively Managed Certificates (AMCs)</b>									
AMC001 – AAM Multi Strategy Equity Portfolio	2,34%	6,75%	4,77%	22,36%	13,33%	-	-	-	-
AMC002 – High Street Offshore Yielding Portfolio	(1,68%)	(0,85%)	1,95%	0,07%	9,67%	-	-	-	-
AMC003 – ClucasGray AM Focussed Equity Portfolio	(0,41%)	(4,26%)	(7,46%)	11,70%	4,93%	-	-	-	-
AMC004 – Blue Horseshoe Equity Portfolio	4,17%	4,90%	7,55%	21,47%	-	-	-	-	-
AMC005 – Nvest Stable Portfolio	(0,45%)	0,52%	2,08%	13,50%	-	-	-	-	-
AMC006 - Nvest Balanced Portfolio	0,35%	1,03%	3,00%	14,19%	-	-	-	-	-
AMC007 – High Street Wealth Warriors High Equity Portfolio	(9,13%)	(9,78%)	6,58%	2,52%	-	-	-	-	-
AMC008 – Anchor Equity Opportunity Reference Portfolio	(3,78%)	(1,70%)	1,71%	11,53%	-	-	-	-	-
AMC009 – Baobab Equity Portfolio	1,01%	(4,63%)	(7,99%)	6,30%	-	-	-	-	-
AMC010 – Standard Global Equity AMC Portfolio	(2,89%)	(1,59%)	2,24%	0,96%	-	-	-	-	-
AMC011 – Standard Stockbroking Global Equity ETF AMC Reference Portfolio	(3,31%)	(2,99%)	3,97%	0,38%	-	-	-	-	-
AMC012 – Nvest Global Portfolio	(1,47%)	(0,67%)	-	-	-	-	-	-	-
AMC013 – Kudala Wealth Honey Badger AMC Reference Portfolio	(2,15%)	(2,19%)	0,15%	1,93%	-	-	-	-	-
AMC014 – Nvest General Equity AMC	(1,47%)	(0,67%)	-	-	-	-	-	-	-
AMC015 – Differential Capital Grad	3,69%	7,35%	-	-	-	-	-	-	-
AMC016 – Differential Capital Kyrios	(1,43%)	(3,25%)	-	-	-	-	-	-	-
AMC017 – STANLIB Multi-Asset SA DAA Strategy	0,36%	-	-	-	-	-	-	-	-
AMC018 – Standard Bank of South Africa AMC	-	-	-	-	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

ACTIVELY MANAGED CERTIFICATES (AMCs)	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>UBS Actively Managed Certificates (AMCs)</b>									
UABSPA – Absa (Global Private Client)	(2,42%)	1,65%	7,11%	4,45%	11,53%	10,82%	11,07%	-	-
UPCHPA – Absa (Global Equity)	(3,36%)	0,17%	7,24%	5,09%	15,37%	12,52%	12,51%	-	-
UA8GRO – Activ8 Growth Portfolio	(2,13%)	0,13%	3,11%	8,07%	-	-	-	-	-
ADXOPP – Adviceworx SA Opportunities Portfolio	-	-	-	-	-	-	-	-	-
UNICRN – AnBro Capital (Global Unicorn Equity)	(8,36%)	(13,94%)	(4,97%)	(12,45%)	4,00%	(1,78%)	8,02%	-	-
ANCOMP – AnBro Dynamic Compound Portfolio	1,60%	4,16%	4,29%	5,51%	6,71%	-	-	-	-
BRNDZ – AnBro World’s Biggest Brands Portfolio	6,88%	9,55%	3,72%	4,80%	-	-	-	-	-
BAMGCF – Boutique Global Equity Portfolio	(0,86%)	2,51%	-	-	-	-	-	-	-
BAMHUM – Boutique Hummingbird Portfolio	0,50%	(1,13%)	-	-	-	-	-	-	-
CLPASI – Capital Link Partners Asia Portfolio	0,68%	(0,36%)	(2,23%)	4,89%	-	-	-	-	-
ASIAGR – Capital Link Partners Asia Growth Portfolio	0,69%	(3,12%)	(0,23%)	(1,26%)	1,75%	-	-	-	-
UCIGEP – Cast Iron Global Special Situation Equity	(5,20%)	(6,73%)	(4,82%)	14,33%	-	-	-	-	-
CCMG CZ – Coherent Capital (Global Commodity Investment Portfolio)	(0,78%)	(0,76%)	1,48%	(3,69%)	4,72%	-	-	-	-
FUELZA – Coherent Fuel Hedge Portfolio	1,08%	(2,35%)	(0,15%)	-	-	-	-	-	-
DNKOPP – Denker Capital (Small Cap Opportunities Portfolio)	(1,32%)	(9,96%)	(5,19%)	17,78%	8,26%	-	-	-	-



**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

ACTIVELY MANAGED CERTIFICATES (AMCs)	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
DNKGLO – Denker Global Opportunities Portfolio	(2,42%)	0,01%	2,47%	-	-	-	-	-	-
UEFPCA – Efficient Group SA	(5,89%)	(7,29%)	1,10%	(3,44%)	6,87%	8,45%	7,34%	10,02%	-
UEFPCL – Efficient Clients Local Model Portfolio	2,08%	4,59%	2,61%	23,78%	-	-	-	-	-
FNBLSP – FNB Local Select Portfolio	-	-	-	-	-	-	-	-	-
GIMLPC – Grovepoint Private Credit	(4,35%)	2,61%	8,15%	1,15%	14,67%	-	-	-	-
ISGLOB – Independent Investment Solutions Global Strategy Portfolio	(3,46%)	(3,40%)	1,83%	0,48%	-	-	-	-	-
MERGE – Mergence Global Quant Equity Portfolio	(4,91%)	(6,39%)	5,49%	2,79%	-	-	-	-	-
MERQGB – Mergence Global Quant Equity B Portfolio	0,53%	1,56%	-	-	-	-	-	-	-
UMMIEA – Momentum (Global Equity)	1,85%	10,47%	12,01%	14,59%	9,75%	9,95%	6,13%	-	-
UMMIEB – Momentum (Global Equity)	1,89%	10,58%	12,27%	15,18%	10,29%	10,45%	6,55%	-	-
UMMIES – Momentum Securities Global Select Portfolio (Islamic)	(0,24%)	4,23%	2,75%	0,56%	2,36%	7,28%	5,32%	-	-
UNPWGP - Nedbank Private Wealth Global Portfolio	(3,49%)	(2,76%)	6,91%	-	-	-	-	-	-
UOMWPA – Old Mutual Wealth Global Portfolio	(5,21%)	(4,94%)	0,19%	(5,25%)	9,95%	8,25%	11,10%	-	-
BIGGLS – Portfolio Analytics Biggles Worldwide Flexible Portfolio	(2,45%)	(0,39%)	-	-	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

ACTIVELY MANAGED CERTIFICATES (AMCs)	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
GLOBOP – Portfolio Analytics Global Opportunities Portfolio	-	-	-	-	-	-	-	-	-
UBRAND – Private Client Global Brands Portfolio	0,54%	1,58%	3,31%	7,07%	-	-	-	-	-
MRPWMB – PWM Balanced Portfolio	8,77%	15,55%	2,95%	-	-	-	-	-	-
SAAGG – SAAM Global Growth Portfolio	(4,26%)	(5,13%)	0,19%	(1,69%)	-	-	-	-	-
SAALG – SAAM Local Growth Portfolio	3,42%	4,57%	0,97%	15,53%	-	-	-	-	-
SAQUAL – SA Quality Core Portfolio	(0,06%)	2,56%	-	-	-	-	-	-	-
SBTGFP – SBT Global Flexible Portfolio	(3,65%)	(2,10%)	4,40%	2,26%	-	-	-	-	-
ALEGRO – Southern Rock Allegro Portfolio	(1,88%)	9,28%	-	-	--	-	-	-	-
USQCPA – Strategiq (Global Equity)	(2,90%)	(1,61%)	0,28%	(6,13%)	5,02%	5,09%	8,87%	-	-
UEXGEP – UBS AMC Excelsia Global Equity Portfolio	(1,79%)	(0,32%)	5,80%	3,74%	15,52%	14,17%	-	-	-
FNBGEG – UBS AMC FNB Global Equity Growth	(5,74%)	(7,33%)	4,18%	1,11%	15,25%	16,26%	-	-	-
FNBGSE – UBS AMC FNB Global Select	(3,98%)	0,52%	7,21%	5,81%	15,41%	17,21%	-	-	-
UUQUAD – Unum Quadmatic SA Equity Portfolio	1,89%	5,70%	0,97%	17,16%	-	-	-	-	-
UUSMC – Unum Small/MidCap SA Equity Portfolio	0,70%	(4,17%)	(5,12%)	7,05%	-	-	-	-	-
UUGSMC Unum Global Small/Mid Cap Equity Portfolio	(1,53%)	(4,54%)	(2,21%)	(2,37%)	-	-	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

<b>INDEX TRACKING UNIT TRUSTS</b>	<b>1 Month</b>	<b>3 Months</b>	<b>1 Year</b>	<b>3 years p.a.</b>	<b>5 years p.a.</b>	<b>10 Years p.a.</b>
<b>FTSE/JSE TOP 40 INDEX (Total Return)</b>	<b>4,06%</b>	<b>8,49%</b>	<b>22,83%</b>	<b>9,57%</b>	<b>18,95%</b>	<b>9,35%</b>
1invest ALSI 40 Fund	4,12%	8,36%	22,14%	8,94%	18,28%	8,82%
Camissa Top 40 Tracker Fund	3,93%	8,28%	21,83%	8,80%	18,15%	8,76%
Satrix Equally Weighted Top 40 Index Fund	3,35%	6,25%	15,87%	6,11%	20,00%	6,22%
Satrix Top 40 Index Fund	4,00%	8,31%	21,77%	8,80%	18,03%	8,52%
Sygnia Top 40 Index Fund	3,46%	8,64%	22,72%	9,20%	18,42%	8,59%
<b>BOND INDEX TRACKING UNIT TRUSTS (Total Return)</b>						
1invest ALBI Tracker Fund	0,15%	0,56%	19,64%	9,31%	11,16%	7,76%
1invest Inflation-Linked Bond Tracker Fund	(0,06%)	0,47%	8,36%	5,76%	8,60%	-
Satrix Bond Index Fund	0,15%	0,57%	19,57%	9,26%	11,11%	7,80%
Sygnia All Bond Index Fund	0,02%	0,50%	19,76%	9,49%	11,40%	7,88%
<b>PROPERTY INDEX TRACKING UNIT TRUSTS (Total Return)</b>						
<b>FTSE/JSE SA Listed Property Index (SAPY)</b>	<b>(0,90%)</b>	<b>(3,51%)</b>	<b>19,83%</b>	<b>11,74%</b>	<b>18,97%</b>	<b>1,44%</b>
Satrix Property Index Fund	(0,88%)	(3,55%)	19,24%	11,18%	18,28%	1,02%
Sygnia Listed Property Index Fund	(1,55%)	(3,52%)	19,67%	11,24%	18,57%	1,01%

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
**For Period Ended 31 March 2025 (Total Returns – dividends reinvested)**

INDEX TRACKING UNIT TRUSTS	1 Month	3 Months	1 Year	3 years p.a.	5 years p.a.	10 Years p.a.
<b>FTSE/JSE ALL SHARE INDEX (Total Return)</b>	<b>3,55%</b>	<b>5,94%</b>	<b>22,95%</b>	<b>9,41%</b>	<b>19,06%</b>	<b>9,04%</b>
1invest Index Fund	3,55%	5,71%	21,45%	7,38%	17,20%	6,84%
Gryphon All Share Tracker Fund	3,16%	6,22%	22,89%	9,62%	17,91%	8,66%
Satrix ALSI Index Fund	3,52%	5,98%	23,43%	9,02%	18,51%	8,46%
Satrix RAFI 40 Index Fund	4,68%	6,50%	15,07%	5,15%	19,82%	8,36%
Satrix Momentum Index Fund	5,88%	3,96%	23,71%	6,78%	16,16%	6,73%
Old Mutual RAFI 40 Index Fund	4,64%	6,54%	15,13%	5,04%	19,76%	8,28%
Satrix Balanced Index Fund	0,04%	1,74%	13,89%	8,68%	15,67%	8,18%
Satrix Low Equity Balanced Index Fund	(0,14%)	1,05%	12,98%	8,61%	11,81%	7,30%
Satrix Dividend Plus Index Fund	(0,75%)	(5,25%)	7,21%	(4,34%)	16,08%	5,80%
Sygnia Dividend Index Fund	(1,00%)	(5,09%)	7,55%	(3,35%)	16,71%	6,17%
<b>MSCI World Index (Rands)</b>	<b>(6,32%)</b>	<b>(4,95%)</b>	<b>2,59%</b>	<b>14,20%</b>	<b>14,96%</b>	<b>12,03%</b>
1invest S&P 500 Index Feeder Fund	(7,60%)	(7,17%)	4,06%	16,31%	17,85%	-
1invest S&P 500 Info Tech Feeder Fund	(10,68%)	(15,08%)	1,96%	21,90%	23,35%	-
1invest MSCI World Index Feeder Fund	(6,36%)	(4,62%)	3,44%	15,56%	16,30%	-
1invest Global Govt. Bond Index Feeder	(1,42%)	(0,15%)	(1,605)	4,08%	(3,34%)	-
1invest Global REIT Index Feeder	(4,42%)	(1,14%)	2,13%	4,09%	7,94%	-
Old Mutual FTSE RAFI All World Index Fund	(0,85%)	2,17%	4,84%	14,74%	16,09%	11,00%
Satrix MSCI World Equity Index Feeder Fund	(5,41%)	(4,39%)	3,45%	14,77%	15,50%	13,04%
Sygnia Transnational Equities Fund	0,14%	9,01%	9,50%	5,34%	14,79%	5,60%

Source: [etfSA.co.za / Profile Media – Funds Data 31/3/2025](http://etfSA.co.za/ProfileMedia-FundsData31/3/2025)

## Annexure

MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS For Period Ended 31 March 2025 (Total Returns – dividends reinvested)									
SINGLE STOCK PASSIVE ETNs	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
<b>FNB – Single Stock Passive ETNs</b>									
Adobe Inc (Compo)	(14,30%)	(16,70%)	(22,25%)	(28,56%)	0,05%	(0,12%)	-	-	-
Adobe Inc (Quanto)	(13,79%)	(14,65%)	(26,78%)	(25,27%)	(0,84%)	(6,55%)	-	-	-
Alphabet Inc (Compo)	(10,69%)	(21,72%)	(1,61%)	(3,07%)	22,70%	9,69%	-	-	-
Alphabet Inc (Quanto)	(9,90%)	(19,65%)	(6,90%)	1,37%	21,80%	2,66%	-	-	-
Amazon.com Inc (Compo)	(11,80%)	(17,30%)	6,40%	(1,83%)	35,21%	11,02%	-	-	-
Amazon.com Inc (Quanto)	(10,25%)	(15,81%)	0,44%	2,64%	34,73%	3,95%	-	-	-
Apple Inc (Compo)	(7,92%)	(15,86%)	1,04%	23,63%	17,58%	15,61%	-	-	-
Apple Inc (Quanto)	(7,62%)	(13,02%)	(5,19%)	28,59%	16,44%	8,07%	-	-	-
Berkshire Hathaway Inc (Compo)	3,50%	13,83%	22,65%	21,60%	32,54%	21,74%	-	-	-
Berkshire Hathaway Inc (Quanto)	3,70%	16,31%	15,14%	26,44%	31,28%	13,78%	-	-	-
Booking Holdings Inc (Compo)	(9,68%)	(11,85%)	14,22%	-	-	-	-	-	-
Booking Holdings Inc (Quanto)	(9,24%)	(9,76%)	7,31%	-	-	-	-	-	-
Coca Cola Company (Compo)	0,62%	12,94%	7,09%	15,34%	11,49%	15,98%	-	-	-
Coca Cola Company (Quanto)	0,97%	15,70%	0,78%	20,26%	10,57%	8,48%	-	-	-
Eli Lilly and Company (Compo)	(11,12%)	1,88%	(1,81%)	-	-	-	-	-	-
Eli Lilly and Company (Quanto)	(10,71%)	4,03%	(7,75%)	-	-	-	-	-	-
Facebook Inc (Compo)	(14,34%)	(6,87%)	5,68%	10,69%	65,44%	44,75%	-	-	-
Facebook Inc (Quanto)	(14,33%)	(5,14%)	(1,14%)	14,89%	63,59%	35,57%	-	-	-
Ford Motor Company (Compo)	5,57%	(1,19%)	2,59%	(24,36%)	(5,18%)	(5,26%)	-	-	-

**MONTHLY PERFORMANCE SURVEY OF SOUTH AFRICAN ACTIVE AND PASSIVE EXCHANGE TRADED PRODUCTS (ETPs) AND INDEX TRACKING UNIT TRUSTS**  
For Period Ended 31 March 2025 (Total Returns – dividends reinvested)

SINGLE STOCK PASSIVE ETNs	1 Month	3 Months	6 Months	1 Year	2 years p.a.	3 years p.a.	5 years p.a.	7 Years p.a.	10 Years p.a.
Ford Motor Company (Quanto)	6,13%	0,33%	(3,51%)	(21,06%)	(5,97%)	(11,36%)	-	-	-
Goldman Sachs Group Inc (Compo)	(11,69%)	(7,47%)	16,35%	27,23%	32,62%	28,05%	-	-	-
Goldman Sachs Group Inc (Quanto)	(11,18%)	(5,28%)	9,41%	32,66%	31,49%	19,78%	-	-	-
JP Morgan Chase and Co (Compo)	7,74%	(0,86%)	23,38%	18,20%	40,86%	32,34%	-	-	-
JP Morgan Chase and Co (Quanto)	(7,22%)	1,47%	15,96%	23,23%	39,60%	23,70%	-	-	-
McDonalds Corporation (Compo)	0,85%	4,26%	9,68%	7,42%	7,98%	17,90%	-	-	-
McDonalds Corporation (Quanto)	1,41%	6,66%	3,19%	12,01%	7,17%	10,24%	-	-	-
Microsoft Corporation (Compo)	(6,06%)	(15,15%)	(7,60%)	(15,80%)	15,75%	14,01%	-	-	-
Microsoft Corporation (Quanto)	(5,60%)	(13,24%)	(13,88%)	(12,16%)	14,73%	6,44%	-	-	-
Netflix Inc (Compo)	(6,48%)	(0,91%)	36,51%	43,62%	64,57%	43,27%	-	-	-
Netflix Inc (Quanto)	(5,88%)	1,50%	28,37%	49,79%	63,18%	34,03%	-	-	-
Nvidia Corporation (Compo)	(16,29%)	(27,69%)	(11,51%)	-	-	-	-	-	-
Nvidia Corporation (Quanto)	(11,73%)	(23,92%)	(12,56%)	-	-	-	-	-	-
Palo Alto Networks Inc (Compo)	(12,16%)	(10,89%)	4,09%	-	-	-	-	-	-
Palo Alto Networks Inc (Quanto)	(11,60%)	(8,79%)	(2,27%)	-	-	-	-	-	-
PayPal Holdings Inc (Compo)	(9,37%)	(26,94%)	(12,86%)	(8,44%)	(6,90%)	(12,75%)	-	-	-
PayPal Holdings Inc (Quanto)	(8,99%)	(25,77%)	18,02%	(5,14%)	(7,88%)	(18,59%)	-	-	-
Tesla Inc (Compo)	(13,24%)	(42,57%)	2,47%	34,22%	12,05%	(6,02%)	-	-	-
Tesla Inc (Quanto)	(12,77%)	(40,50%)	(3,74%)	40,06%	11,13%	(12,13%)	-	-	-
Visa Inc, Class A (Compo)	(4,93%)	6,26%	32,89%	18,23%	25,47%	24,60%	-	-	-
Visa Inc, Class A (Quanto)	(4,43%)	8,67%	24,96%	23,31%	24,39%	16,48%	-	-	-

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