ETFSA International Model Portfolio

PORTFOLIO DESCRIPTION

The objective of the ETFSA International Model Portfolio is to offer a strategic asset allocation to a globally diversified multi-asset portfolio. It is designed for investors with a high-risk profile, seeking pure offshore wealth accumulation. This is a low-cost portfolio, suitable for use in a discretionary or tax-free investment account.

Distributions received from the underlying investment is paid out to investors in cash. Some underlying investments reinvest distributions automatically, thereby increasing the net asset value of the portfolio.

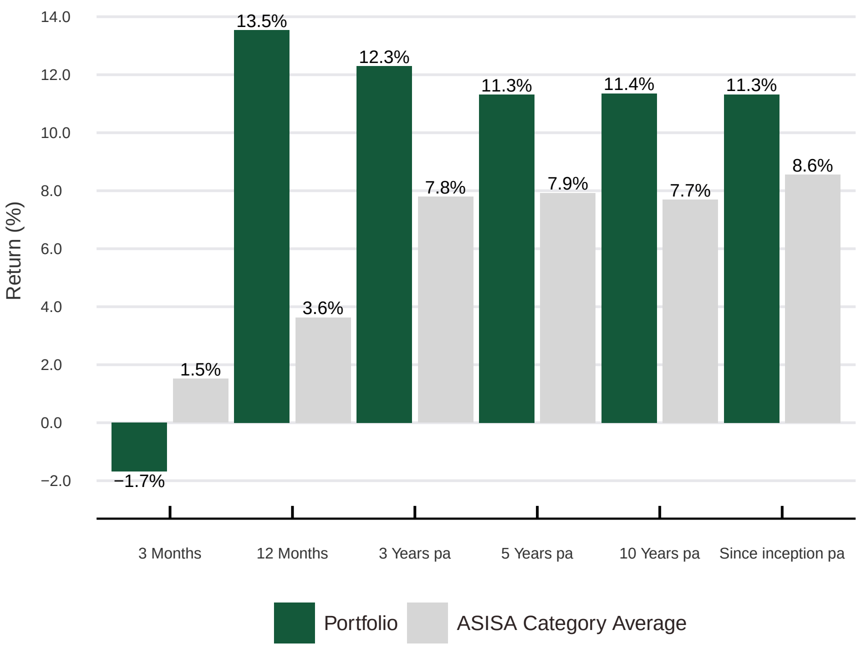
INVESTOR PROFILE

The Portfolio is suitable for an investor with an investment horizon of at least 10 years – it is designed to provide rand-hedge protection with growth in capital. The portfolio is only suitable for high risk-tolerant investors. This represents a high-risk investment as significant losses may occur in the event of rand appreciation and/or a slump in global markets.

PORTFOLIO HOLDINGS

Asset Class	Exchange Traded Fund	Weight
Multi-Asset	**ETFSA Oyster Global Balanced Prescient AMETF** Is a globally diversified multi-asset ETF designed for investors seeking up to 100% offshore exposure and long-term capital growth.	100

PERFORMANCE



KEY INFORMATION

RISK PROFILE

Low | Low to moderate | Moderate | Moderate to high | High

INVESTMENT OBJECTIVE

Capital growth with rand-hedge protection

RECOMMENDED INVESTMENT TIME HORIZON

> 10 years

ASISA SECTOR - COMPARATIVE

ASISA Global Multi Asset High Equity

LAUNCH DATE

March 2015

FEES

Investment Management Fee*: 0.25% + VAT + trading fees

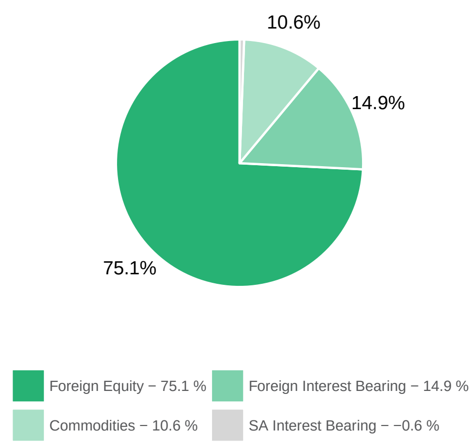
* Excludes investment administration and platform fees of 0.5% excl. VAT

REGULATORY STRUCTURE

Fully compliant with Section 12T of the Income Tax Act

Available for Tax Free Investment Accounts and Discretionary Investments

PORTFOLIO ALLOCATION



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